

Transfer of Account Registration Form

- Complete Section 1, either Section 2 or Section 3, and Section 4. Your signature(s)
 must be medallion guaranteed.
- If you are establishing a new account, please complete a New Account Application.
- Please return this form to:

POSTAL MAIL CREDIT SUISSE FAMILY OF FUNDS P.O. Box 55030 Boston, MA 02205-5030 OVERNIGHT/COURIER SERVICE TO: CREDIT SUISSE FAMILY OF FUNDS c/o Boston Financial Data Services, Inc. 30 Dan Road Canton, MA 02021-2809

- This form cannot be used for any IRA or Qualified Retirement Plan (Keogh, Profit Sharing or Pension Plan).
- If you have any questions about completing this form, please call Credit Suisse Client Service Representative at 877.870.2874, Monday–Friday, from 8AM to 6PM Eastern Time.

PLEASE TYPE OR PRINT CLEARLY IN INK

1. CURRENT ACCOUNT REGISTRATION

Account Number				
				Fund(s),
or				
☐ All Funds				
Owner's Name: First	Middle		Last	
Social Security Number or Tax Identificat	ion Numbe	r		
Joint Owner/Custodian/Trustee				
Joint Owner's Social Security Number				Birth Date
Street or P.O. Box				Apt. Number
City		State		Zip Code
()		()_ Evening Telephone	Numbe	r
E-mail				

If you transfer all shares from your existing account, it will be closed. Account options will not be transferred to your new account registration. Please verify your Social Security or Tax Identification Number and all account options for your new account registration on the enclosed New Account Application.

2. TRANSFERRING SHARES TO A NEW ACCOUNT REGISTRATION

Please transfer	shares or \$	from the account
ndicated in Section 1	to a new account registration	on in the same
und(s).		

An application for a new account must be completed.

3. TRANSFERRING SHARES TO AN EXISTING ACCOUNT REGISTRATION

shares or	\$	from			
the account indicated in Section 1 to					
		Fund(s)			
Middle	Last				
entification Number					
munication Number					
	Section 1 to	Middle Last			

4. PLEASE DETAIL YOUR REQUEST IN THE SPACE BELOW:	
5. INHERITANCE/GIFT TRANSFERS	
Please complete Section 5 if you are transferring due to death or gifting s	hares. If not, please proceed to Section 6.
□ Inheritance (death) Date of Death// (Required) Alternate Date//_ or Alternate Value \$ (Optional)¹	There is a rule under the estate tax that allows the executor (the person in charge of the estate) to elect a different valuation date in certain cases. If the estate qualifies for this election, and the executor makes the election, the valuation date is six months after the date of death. Please consult a tax advisor regarding your options.
Date of Gift// Fair Market Value Acceptance Signature of New Owner ²	If the accepting account will use Average Cost, the new owner must sign above indicating acceptance of the shares valued at fair market value on the date of gift or settlement if the shares are transferred at a loss.
6. SIGNATURES	
X	X
Signature Date	Signature Date
Capacity (i.e., Executor, Successor Trustee, Owner, Custodian, etc.)	Capacity (i.e., Executor, Successor Trustee, Owner, Custodian, etc.)
STAMP 2000/MEDALLION SIGNATURE GUARANTEE: (if necessary)You can obtain a Stamp 2000/Medallion Guarantee from most banks, stockbrokers and dealers, credit unions, and other financial institutions, but not from a notary public.	STAMP 2000/MEDALLION SIGNATURE GUARANTEE: (if necessary)You can obtain a Stamp 2000/Medallion Guarantee from most banks, stockbrokers and dealers, credit unions, and other financial institutions, but not from a notary public.